



Dedicated to
**Building and
Protecting**
Your Wealth

Cover 5x5inch



**Dedicated to
Building and
Protecting
Your Wealth**

*The Chartered Investment Manager (CIM®)
Designation Holder*

**Committed to
the Success of
Your Investment
Portfolio**

When we
someone
partner
be ser-

**Recognized
by Regulators**

*The CIM® designation
and related courses are
recognized by the
Investment Industry
Regulatory Organization
of Canada (IIROC) and
the Canadian Securities
Administrators (CSA).*

**Dedicated
Investment
Professionals**

*Creating meaningful
client relationships built
upon trust, respect and
truly effective investment
management.*

Inside Fully
Opened

The Chartered Investment Manager (CIM®)
Designation Holder

Committed to the Success of Your Investment Portfolio

When working with an investment manager, it's critical to have someone in your corner you can count on. By choosing to partner with a CIM® you can rest assured your best interests will be served.

A Chartered Investment Manager (CIM®)

- Understands that each client has a unique and diverse set of investing needs and objectives.
- Can tailor traditional and/or sophisticated investment strategies to meet the precise needs of their clients.
- Has committed to expanding their expertise, improving their performance and staying on top of industry trends through continuing education.

Build and protect your wealth with
a CIM® designation holder

Name

Telephone

Email

Canadian Securities Institute

Since 1970, CSI has helped 800,000 financial services professionals gain distinction through education, as they develop their knowledge and skills year over year. CSI's credentials are internationally recognized and many of them are regulatory requirements.

200 Wellington Street West, 15th Floor, Toronto, Ontario M5V 3C7

Phone | 416.364.9130 1.866.866.2601 (toll free)

Fax | 416.359.0486 1.866.866.2660 (toll free)

Email | customer_support@csi.ca

www.csi.ca/cim



Credentials That Matter