

How to document for PSI Students to enroll via [www.csi.ca/psi](http://www.csi.ca/psi)

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## Canadian Securities Institute

Moody's Analytics Training & Certification Services

Post-Secondary Institution (PSI) students are entitled to a 10% discount and a free check product when they affiliate themselves with a PSI. Below are the how to instructions:

Go to [www.csi.ca/psi](http://www.csi.ca/psi) and select **student** and **enroll now**.

The screenshot shows the top navigation bar of the Canadian Securities Institute website. On the left is the CSI logo and the text 'Canadian Securities Institute' and 'Moody's Analytics Training & Certification Services'. On the right is a navigation menu with links: 'Home | Student | Faculty And Career Counsellors | Contact'. Below the navigation bar is a dark red banner with two main sections. The left section is labeled 'STUDENT' in yellow text and features a white line-art icon of a backpack. The right section is labeled 'FACULTY & CAREER COUNSELLORS' in white text and features a white line-art icon of a signpost with three arrows pointing in different directions, with a stack of books and an apple at its base. Below the banner, the text 'Improving Resumes' is visible on the left, and a solid dark red rectangular block is on the right.

Step 1, **Select Your School**: you will have to click on the drop down menu and select your school:

## Your On-the-Job Development

**10% off**

**CSI Canadian Securities Institute**  
Moody's Analytics Training & Certification Services

Remember: taking CSI courses while you are enrolled in post secondary education gets you a 10% discount!

Discounts will appear at the final page of the checkout process



**Step 1. Select Your School**

If your Institution is not listed in the drop down menu below please call 1-866-866-2601 or email [customer\\_support@csi.ca](mailto:customer_support@csi.ca)

- Select One -



**Step 2. Choose A Course Category**

- LICENSING COURSES
- FINANCIAL ADVISORS/ FINANCIAL PLANNERS
- PERSONAL LENDERS
- SMALL BUSINESS ADVISORS
- COMMERCIAL LENDERS
- INVESTMENT ADVISORS
- COMPLIANCE
- STUDY TOOLS

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Step 2, from the **Choose a Course Category** you will have to select a course by clicking on one of the tabs below:

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**Step 2. Choose A Course Category**

- LICENSING COURSES
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Step 3: Select the course of your choice and add to cart.

**Step 2. Choose A Course Category**

LICENSING COURSES   FINANCIAL ADVISORS/ FINANCIAL PLANNERS   PERSONAL LENDERS   OPEN SMALL BUSINESS ADVISORS   COMMERCIAL LENDERS   INVESTMENT ADVISORS   COMPLIANCE   STUDY TOOLS

Courses	Price (Cdn\$)	
Canadian Securities Course - Online, interactive version with hard-copy textbook	\$1085.00	ADD TO CART
Canadian Securities Course - Online, interactive version with online textbook (PDF)	\$995.00	ADD TO CART
Investment Funds in Canada - Online course with hard-copy textbook	\$395.00	ADD TO CART
LLQP Insurance Course (Prerequisite for LLQP)	\$395.00	ADD TO CART
Derivatives Fundamentals Course - Online, interactive version with hard-copy of textbook	\$1360.00	ADD TO CART
Derivatives Fundamentals Course - Online, interactive version with	-----	-----

## My Shopping Cart

Thank you.

Applicable affiliation discounts will be applied at checkout.

Action	Item	Price (Cdn\$)
Remove	Canadian Securities Course - Complete online program (English)	\$995.00
Sub-total (Excluding Tax and S&H)		\$995.00

All products included in your Shopping Cart are in English unless otherwise noted.

Add more items

Checkout ▶

If you wish you may complement your course by ordering the Check product by clicking on “Add more items”.

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If you do, you will be brought back have complete Step 1 to **Select your School** and then Step 2 to **Choose a Course Category** and clicking on the **Study Tools** tab. From there you have to select the Check product of your course and add to cart.

\*\*The Check product is optional. If you choose not to order the Check product continue to check-out.

**Step 2. Choose A Course Category**

**Courses** **Price (Cdn\$)**

AFP Exam Prep Tool	\$195.00	<a href="#">ADD TO CART</a>
AIS Check	\$150.00	<a href="#">ADD TO CART</a>
BCO Check	\$150.00	<a href="#">ADD TO CART</a>
CPH Check	\$150.00	<a href="#">ADD TO CART</a>
CSC Check	\$195.00	<a href="#">ADD TO CART</a>

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Your next page is the where you indicate whether you are a new student to CSI or if you are a returning student.

If you are a new student you will have to create your profile and affiliate yourself with your PSI.

If you are a returning student you will have to provide the requested credentials.

**\*Reminder: Remember to affiliate yourself with your PSI to benefit from the PSI student discount and free Check product.**

## Login Now

Please login or register below to complete your enrolment.

### I am a new student:

(please note: you can complete the enrolment online even if paying by certified cheque)

\*Preferred Email Address:

Register now

### I am a returning student:

Please enter your CSI Student ID or e-mail address and Password below.

Student Login\*:

\* CSI Student ID or E-mail Address:

Password:

Enter

[I've forgotten my password.](#)

Once you complete this last step you will continue to check out by providing your method of payment.

Available method of payments are credit card (MasterCard, Visa or American Express) or certified check or Money Order.

\*Note, if paying with a certified check or money order, you will only have access to your material upon reception of your payment. Any check payment received after 21 days will be cancelled and you will have to re-enroll again.

Once your order is complete and you have received your order number, you will receive a message via your CSI online profile in your "My Messages" confirming your order.

We wish you the best in your studies!