

DO BETTER WITH A
DESIGNATED
INVESTMENT
ADVISOR



“Be focused and prepared to work a little smarter than anyone else.”

I chose a career in financial services because I think it's an exciting and rewarding industry.

Every day, I get to help clients pursue their life goals. I build wealth for their future, protect it and assist with transferring it to the next generation.

I've been in the industry for more than 25 years, but I've never stopped learning. My credentials help me give the best possible service to my clients.

Peter Wong, CIM®

Vice President & Portfolio Manager
Raymond James



CANADIAN SECURITIES INSTITUTE
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