

DO BETTER WITH A

DESIGNATED FINANCIAL ADVISOR



“Every day, I get to help people turn their money into something more meaningful.”

As an advisor, I make sure my clients' needs always come first. It's my job to build comprehensive financial plans that support their hopes and dreams.

Being the voice of reason through difficult times is what my clients value most.

I knew I couldn't just jump into the role of an advisor. I had to learn from the ground up and be single-mindedly committed to becoming the best advisor I could be.

Jason Pereira, PFP[®]

Senior Financial Consultant
IPC Investment Corporation



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