
PAYMENT METHOD

All fees are in Canadian funds and can be paid by money order, certified or corporate cheque, Visa, MasterCard or Amex. Please make money orders, certified or corporate cheques payable to CSI Global Education. CSI cannot process forms received without payment information or proper payment

Please include: Fee \$30.00 Plus Applicable Taxes*

* **NOTE: Please refer to https://www.csi.ca/student/en_ca/student/policies/fees.xhtml - Tax Information**

I am paying with a: Money Order Certified Cheque Corporate Cheque, in the amount of: \$ _____

Please charge my: Corporate Customer Account Number (Only if payer is employer) No: _____ \$ _____

I am paying with a credit card: Visa MasterCard Amex \$ _____

Card Number: _____ Expiry Date (Month/Year): _____

Name of card holder: _____ Signature: _____

Check if you are faxing this form. If you are faxing this form, you must pay by credit card. Do not mail this form to CSI if you are faxing it.
Doing so may result in you being charged twice.

**IMPORTANT: As required by Payment Card Industry (PCI), CSI is unable to accept forms (with payment) received by email.
Forms with payment information will be deleted immediately. Please fax or mail in your form to avoid delay.**

AGREEMENT REGARDING THE USE OF THE CERTIFICATE IN ADVANCED INVESTMENT ADVICE

- I acknowledge that The Certificate in Advanced Investment Advice is owned and administered by CSI Global Education. I understand that the certificate is not a designation and does not reflect nor indicate job function or provincial securities registration.
- I understand that as a holder of the certificate I may advise clients that I hold the Certificate in Advanced Investment Advice, which however, does not entitle me to the use of the letters with or after my name.
- In accepting the certificate, I undertake to use the certificate in the normal conduct of business and understand that use contrary to these terms will not be accepted or condoned by CSI. Further I agree that if I breach these terms CSI may suspend or revoke my right to use the certificate upon written notice to me and if deemed applicable, notice of suspension or revocation of the certificate may be sent to the appropriate authorities.

I acknowledge the information I have provided in this form is accurate and true.

Applicant's signature: _____ Date of signature: _____

NOTE: It is recommended that you keep a copy of this application for reference purposes.