



Seminar Enrolment Form

Please complete and fax or mail form to CSI:

Fax: 1 (866) 866-2660 (Canada & USA) or 416-359-0486

Address: 200 Wellington Street West, 15th Floor
Toronto, ON, M5V 3C7

You may also apply online at www.csi.ca

Online applications will calculate the appropriate taxes and/or discounts where applicable.

PERSONAL INFORMATION ***Mandatory Information*** (Please use CAPITAL letters.)

Student Number : Identity Verification: Birthdate (yyyy/mm/dd):

First Name: Last Name:

Note: Please indicate your name (including any initials used) exactly as it appears on your government-issued photo ID.

Gender: Female Male Non-Binary Language preference for communication: English French

Have you been previously enrolled with CSI or ICB? Yes No If yes, what course (most recently)?

Your email address is required to provide confirmation and access to CSI tools and resources.

Preferred Email Address: Alternate Email Address:

Home Telephone: Business Telephone:

IMPORTANT: You (or a person authorized by you) may be required to be at this address during normal business hours to receive and sign for some packages. Additional shipping and handling charges will apply if CSI has to re-ship materials because of incorrect instructions or because the courier is unable to obtain an authorized signature. CSI cannot redirect course materials after your enrolment has been processed. In some areas, packages may be redirected to a local collection depot if no one is available to sign for the delivery.

Business Address (If applicable: Branch Transit Number: Employee Number:)

Job Title: Employer:

Street Address: Suite/Floor:

City: Province: Country: Postal Code:

Home Address

Street Address: Suite/Apt.:

City: Province: Country: Postal Code:

EFFECTIVE MANAGEMENT SEMINAR

If you're enrolling in the Effective Management Seminar, you must provide the following information.

Job title: Company name:

Supervisor's name: Supervisor's phone number:

I am aware that attendance is mandatory for the full duration of the seminar. Furthermore, I have read and agree to abide by the EMS policies.

Student name: Student signature:

I authorize CSI to release my CSI course enrolment history in response to prospective employer written requests including information about my enrolments and course completions and to notify me of career opportunities. YES NO

SEMINAR ENROLMENT INFORMATION

IMPORTANT: Please visit www.csi.ca for a complete listing of seminars and fees. If you are enrolling through, or being funded by your employer, you may be eligible for preferred pricing. Please contact your Training or HR department for a copy of CSI's Courses and Fees document (applicable to your employer) or call CSI at 1 (866) 866-2601 (Canada & USA) or 416-364-9130.

| Seminar Name (Please ensure that you have written the full and correct seminar name.) | City | Date | Fee |
|---|------|------|-----------------------------|
| Seminar 1: | | | |
| Seminar 2 (if applicable): | | | |
| Seminar 3 (if applicable): | | | |
| | | | Subtotal: _____ |
| | | | Applicable Taxes* : _____ |
| | | | Total Payable: _____ |

* Please refer to:
https://www.csi.ca/student/en_ca/student/policies/fees.xhtml - Tax Information

Note: Where incorrect fees are listed or calculation errors are made, CSI will automatically charge your account with the proper amount.

PAYMENT METHOD

All fees are in Canadian funds and can be paid by money order, certified or corporate cheque, Visa, MasterCard or Amex. Please make money orders, certified or corporate cheques payable to CSI Global Education. CSI cannot process forms received without payment information or proper payment.

I am paying with a: Money Order Certified Cheque Corporate Cheque, in the amount of: \$ _____

Please charge my: Corporate Customer Account Number (Only if payer is employer) No: _____ \$ _____

I am paying with a credit card: Visa MasterCard Amex \$ _____

Card Number: _____ Expiry Date (Month/Year): _____

Name of card holder: _____ Signature: _____

Check if you are faxing this form. If you are faxing this form, you must pay by credit card. Do not mail this form to CSI if you are faxing it.
Doing so may result in you being charged twice.

IMPORTANT: As required by Payment Card Industry (PCI), CSI is unable to accept forms (with payment) received by email. Forms with payment information will be deleted immediately. Please fax or mail in your form to avoid delay.

PLEASE SEE PAGE 3 FOR PRIVACY POLICY AND INFORMATION RELEASE CONSENT

PRIVACY POLICY

I have read CSI's *Policies and Guidelines* including the *Refund Policy*, *Privacy Policy* and *Student Code of Conduct* described on the website at www.csi.ca and agree to abide by the rules and regulations outlined in it.

CSI's privacy policy is designed to protect your personal information. This policy describes the personal information that CSI requires, how it will be used and under what circumstances it may be distributed to third parties. Very briefly, CSI needs to obtain certain information about you to enrol you in a course and to match your results to your academic file. Without it, we cannot accept you as a student as we wouldn't be able to create a student record for you. We will ask for information such as your name, address and credit card number. We will only ask for the information we need, we will keep it safe and we will not sell or distribute it to anyone else. We may share it with our suppliers to better serve you, to compile records or to report to the regulators. We will not give any information to your employer unless you complete the information release consent form, or breach CSI's *Student Code of Conduct*.

By signing below, I confirm that I understand and consent to the collection, use and disclosure of my personal information by CSI and I agree to abide by the CSI Student Code of Conduct.

Name: _____ Signature: _____ Date: _____

If you choose not to allow CSI to collect, use and disclose your personal information you will not be able to enrol in a course but may still have options open to you. Please call 1 (866) 866-2601 (Canada & USA) or 416-364-9130.

INFORMATION RELEASE CONSENT (Release of your information to employers or educational institute)

In addition to CSI's Privacy Policy above, I hereby consent to CSI disclosing to my current or future employer or educational institute my personal information as to: (i) my status with CSI and (ii) my performance in CSI courses. I acknowledge I may be eligible for preferred pricing rates negotiated between CSI and my employer and I understand that I must accept this agreement to receive such pricing. I further understand that CSI may contact my employer about my eligibility for discounted pricing rates. Further, I consent that from time to time I may be contacted by my employer or CSI for the purpose of (i) providing personal information to CSI to allow it to consolidate and calculate my compliance with regulators' education requirements of me, and (ii) disclosing such information to my employer to facilitate management of its compliance requirements with regulators. The consent provided herein may be revoked, in whole or in part, by me by providing CSI with ten (10) business days prior written notice delivered to 625, René-Lévesque Blvd West, Suite 400, Montreal (Quebec) H3B 1R2, CANADA, attention: *Customer Support*. By doing so, I acknowledge that I may continue to enrol in and subscribe for CSI's academic services but that (i) CSI's academic services will not be made available to me at a discount, and (ii) I will be responsible for paying the incremental fees applicable to private students.

By signing below I confirm that I have read and consent to the terms and conditions of this Information Release Consent.

Name: _____ Signature: _____ Date: _____

Employer: _____ Manager's Name: _____ Manager's Telephone: _____